



# Meet our investment representative

David Jarvill CFP®

Osaic Investment  
Advisor Representative

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**osaic**



**FIRST SECURITY**  
INVESTMENT SERVICES

Investment and insurance products and services are offered through Osaic Institutions, Inc., Member FINRA/SIPC. First Security Investment Services is a trade name of the First Security Bank & Trust Company. OSAIC INSTITUTIONS, INC and First Security Bank & Trust Company are not affiliated. Products and services made available through Osaic Institutions, Inc. are not insured by the FDIC or any other agency of the United States and are not deposits or obligations of nor guaranteed or insured by any bank or bank affiliate. These products are subject to investment risk, including the possible loss of value.

## About Dave

Dave Jarvill, First Security's Investment Advisor Representative and Vice President Investment Services Manager, has been with the bank for over 30 years. He is a CERTIFIED FINANCIAL PLANNER™ professional. The CFP® certification is a standard of excellence meaning Dave has met extensive training and experience requirements, and that he is committed to putting his clients' interests first.

Dave is also a graduate of the College for Financial Planning, the Trust Investment School of the Canon Financial Institute, the Graduate School of Banking at the University of Wisconsin in Madison, Wisconsin, and the University of Iowa.

Dave has also been awarded the Accredited Investment Fiduciary® Certification. The AIF® Designation training is designed to help certified individuals mitigate the liability of investment mismanagement through instruction covering pertinent legislation and best practices. AIF® designees have the ability to implement a prudent process into their own investment practices as well as being able to assist others in implementing proper policies and procedures.

On Dave's 30th work anniversary, Chief Operating Officer Randy Hassman said, "Dave has a passion for assisting his clients and this shows each and every day. He operates with his customers' best interests in mind. I have known him a long time and appreciate his work ethic and integrity."

### Investment services

- Retirement Planning
- Wealth Planning
- Insurance: Life, Disability & Long Term Care
- College Savings
- Retirement Plans for Businesses
- Income planning

### Products include

- Mutual Funds
- Annuities
- Stocks
- Bonds
- IRAs
- 401(k)s
- And more

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